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Presentation Outline

- Overview/Background
- Features
- Technical Details
- Data Model / Metadata
- Demonstration
- Future

Variations2

- Four-year research project
 - Started October 1, 2000
 - Funding from NSF and NEH through Digital Libraries Phase 2 (DLI2) program
 - Large interdisciplinary team of investigators
 - Faculty: Music, SLIS, Law
 - Librarians and technologists: Libraries, University Information Technology Services
 - Many participants from Bloomington and IUPUI



Variations2 Project Goals

- Establish a digital music library testbed system
- Develop multiple interfaces for specific user applications in the music library and the classroom
- Conduct research in metadata, usability, copyright, and networking

Partners: "Satellite Sites"

- United States
 - University of Illinois at Urbana-Champaign
 - University of Massachusetts at Amherst
 - Northwestern University
- United Kingdom
 - King's College London
 - Loughborough University
 - University of Oxford
 - City University London
- Japan
 - Waseda University
- Evaluation...potential for co-development



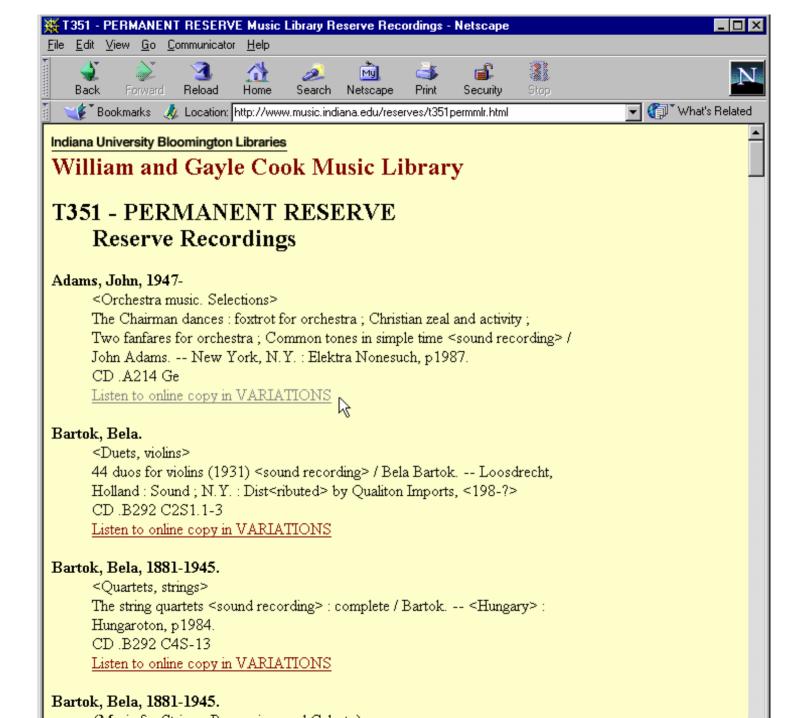
- Integrated access to music in all formats
 - Digital audio recordings
 - Score images
 - Score notation
 - Video
- Multiple task-appropriate user interfaces
- Supports research in metadata, usability, copyright, music instruction, and computer networks
- Staged development

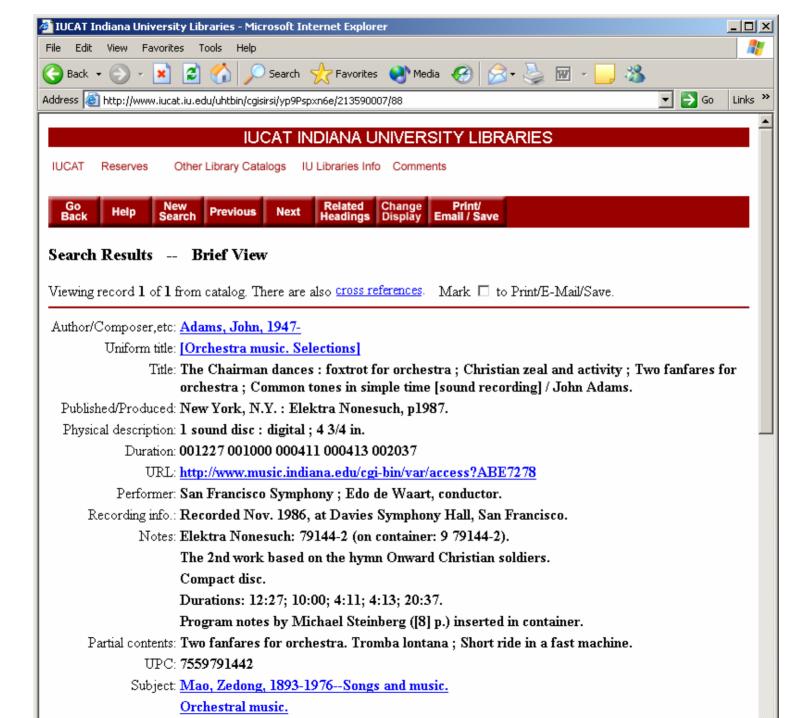
Variations

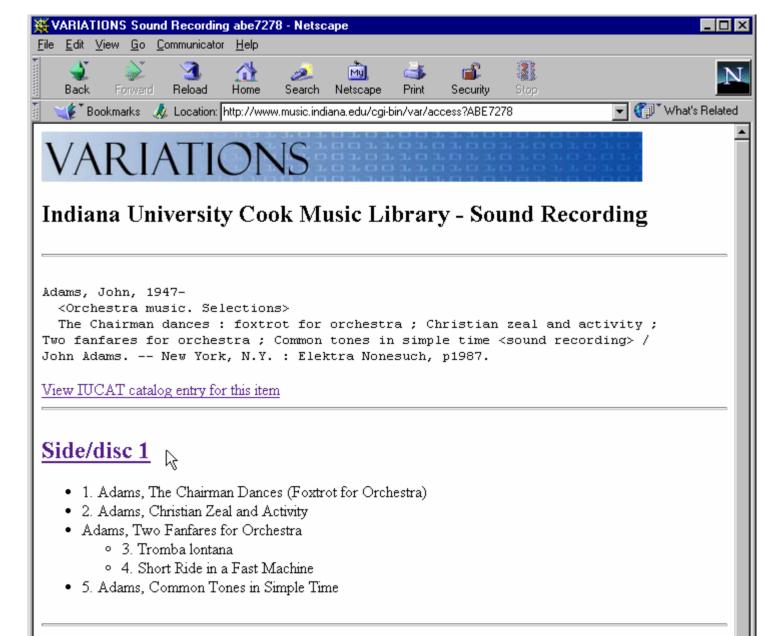
- Existing DL of sound recordings (~8000 titles) and scores (~200 titles) in IU
 Cook Music Library
- Developed in 1996
- Used thousands of times per day for access to course reserves and the general collection

Music Library Workstations

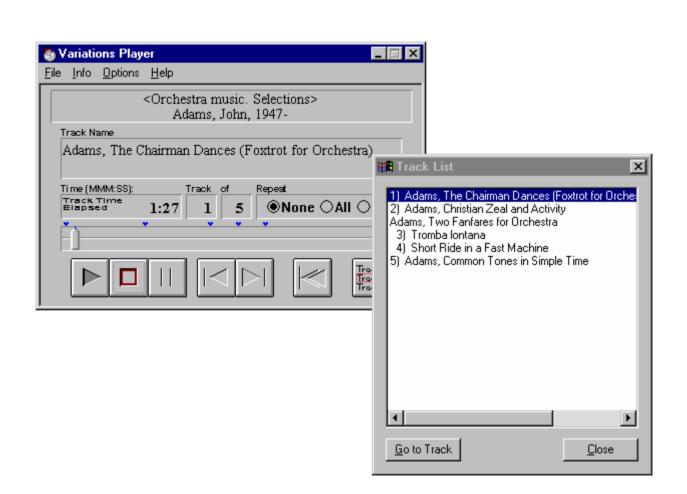








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Expanding on Variations

- Variations2 expands on Variations by:
 - expanding representations of music in other media
 - creating additional metadata and new software tools for enhanced access, synchronization and navigation
 - testing and demonstrating new capabilities for remote network access to synchronized media playback

Variations2 Version 1.0

- Completed October 2002
- Features:
 - Infrastructure
 - Data/metadata repositories, authentication, logging
 - Search and retrieval interface
 - Based on new data model
 - Presentation/navigation of audio and scanned scores
 - Bookmarking

Variations2 Version 2.0

- Completed August 2003
- Features:
 - Score/sound synchronization
 - Timeliner
 - Performance, reliability improvements
 - General improvements
 - Enhancements to bookmarks, help, search, player, viewer, ...



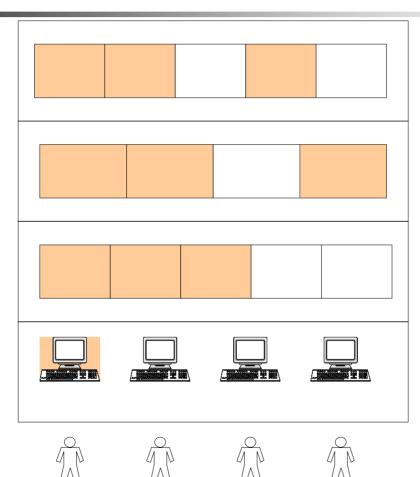
Variations2 Version 2.1

- Completed December 2003
- Features:
 - Multi-bitrate streaming
 - Visual design improvements
 - Other miscellaneous improvements

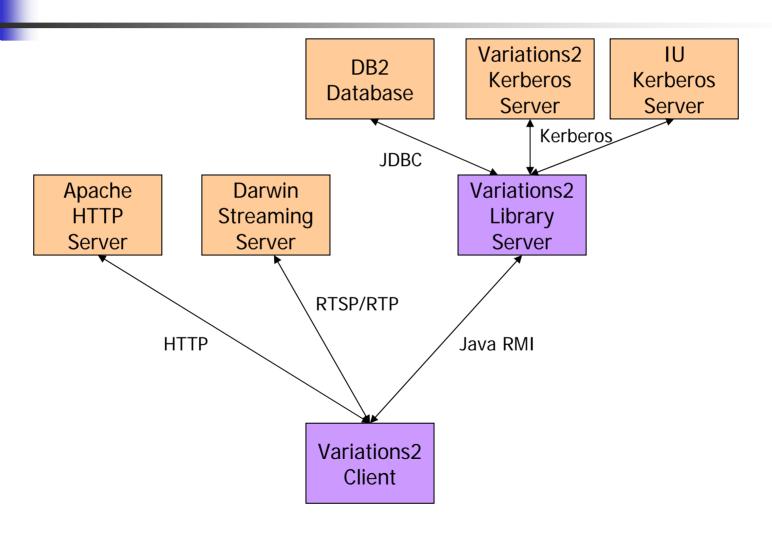


- Client and server developed in Java
- Windows and Mac OS X client platforms, Unix (AIX/Linux) server
- Audio streaming: QuickTime for Java, Apple's Darwin Streaming Server
- Database: IBM DB2, DB2 Net Search Extender
- Image compresssion: DjVu from AT&T Labs and Lizardtech





Variations2 1.0 Communications



Audio

- Audio format
 - 192 kbps stereo MP3 stored in QuickTime file
 - 32 kbps stereo MPEG-4 AAC
- Audio delivery:
 - Darwin Streaming Server IETF standards-based streaming server utilizing RTP (Real Time Protocol) and RTSP (Real Time Streaming Protocol)
 - QuickTime for Java API
 - "Instant-On" streaming allows for quick seeking with good network connectivity

Images

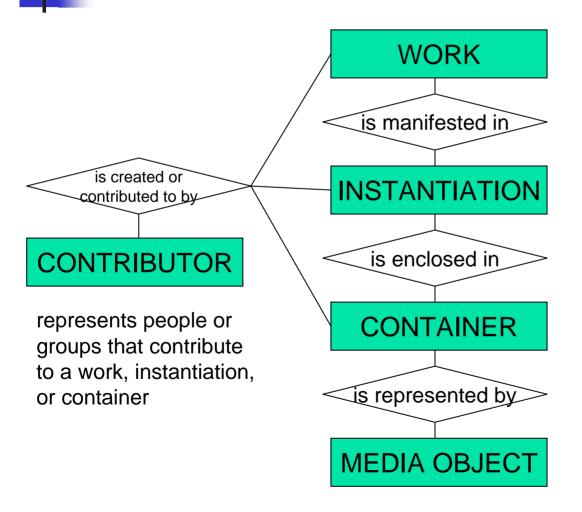
- Djvu format
 - AT&T Labs / LizardTech
 - Supports a number of compression options, including proprietary "JB2" for bitonal documents
 - Advantages over PDF: smaller file size, better zooming/scaling algorithm
- DjVu client implementation
 - Free DjVu open-source package with locally-written JNI wrapper

Some Problems with MARC-based catalogs

- Traditional MARC-based online catalogs not ideal for music
 - Large number of works by single author
 - Multiple works in single container
 - Relationships of performers and other fields to works
 - Multiple roles of "authors"
 - Importance of work: uniform titles
 - Not always possible to easily get one version of a work to others
 - Many variant forms of titles
 - Problems with LC subject headings
 - e.g. "Songs (High voice) with orchestra, Arranged"
 - Isolating / sorting by format



Variations2 Data Model



represents the abstract concept of a musical composition or set of compositions

represents a manifestation of a work as a recorded performance or a score

represents the physical item or set of items on which one or more instantiations of works can be found (e.g., CD, score)

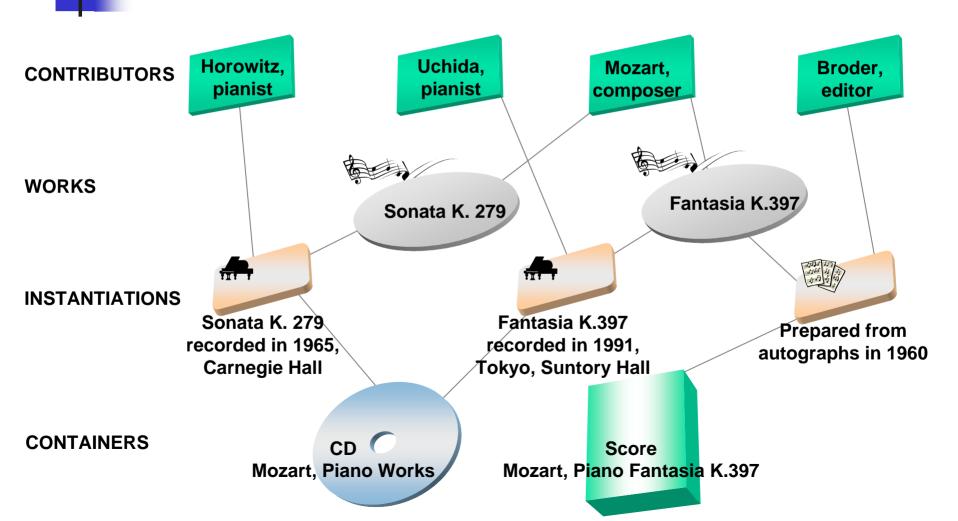
represents a piece of digital media content (e.g., sound file, score image)



Variations2 Data Model

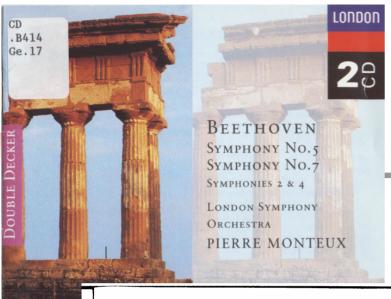
- Appropriate metadata elements attached to each entity
- Can import and map MARC records
- Closely related to FRBR
 - International Federation of Library
 Associations Report on the Functional
 Requirements of Bibliographic Records,
 1997

Variations2 Data Model: Example



Variations2 Structural Metadata: Three Types

- Container Structure
 - attached to container objects
 - defines track information, time, and page offsets
- Work Structure
 - outlines abstract structure of the work (movements, acts, scenes, etc.; sometimes measures)
- Work Bindings
 - associated with instantiations
 - links particular time and page ranges of instantiations represented by media objects to the abstract work structure



Structural metadata: sound recording

- Track listing
- Pointers to sound files

LUDWIG VAN BEETHOVEN 1770-1827

London Symphony Orchestra PIERRE MONTEUX

CD1 75.45

4 IV Allegro

Symphony No.5 in C minor, op.67 ut mineur · c-Moll · do minore

 1
 I Allegro con brio
 7.08

 2
 II Andante con moto
 9.11

 3
 III Allegro
 5.01

8.51

12 01

8.34

Symphony No.7 in A major, op.92

la majeur · A-Dur · la maggiore

<u> </u>	1 000 303tenato vivace	12.01
6	Allegretto	8.41
7	Presto	9.08
8 IV	Allegro con brio	6.30

Egmont Overture, op.84

CD2 73.15

Symphony No.2 in D major, op.36

 ré majeur · D-Dur · re maggiore
 1 Adagio molto — Allegro con brio
 10.00

 2 II Larghetto
 10.56

 3 III Scherzo & Trio: Allegro
 3.23

 4 IV Allegro molto
 6.32

Symphony No.4 in B flat major, op.60

si bémol majeur · B-Dur · si bemolle maggiore

 [5] I Adagio — Allegro vivace
 12.37

 [6] II Adagio
 9.17

 [7] III Allegro vivace & Trio (Un poco meno allegro)
 5.44

 [8] IV Allegro ma non troppo
 6.30

Stephen Overture, op.117

ADD

7.27

Work Structure: Example

Beethoven, Symphony No. 7

- •Movement 1: Poco sostenuto
- Movement 2: Allegretto
- Movement 3: Presto
- •Movement 4: Allegretto con brio

Arturo Toscanini, NBC Symphony Beethoven, Symphonies No. 7 and No. 2

Symphony No. 7

- 0:00 to 11:07
- 11:07 to 19:11
- 19:11 to 26:10
- 26:10 to 33:02



Pierre Monteaux, London Symphony Beethoven, Symphonies No. 2, 4, 5, 7

Symphony No. 7

- 30:31 to 42:35
- 42:35 to 51:19
- 51:19 to 60:31
- 60:31 to 67:10



Dover miniature score, Beethoven, Symphony No. 7

- Pages 1-29
- Pages 30-40
- Pages 41-64
- Pages 65-89



Work Structure: Example

Beethoven, Symphony No. 7

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Dover miniature score, Beethoven, Symphony No. 7

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Work Structure: Example

Beethoven, Symphony No. 7 Movement 1: Poco sostenuto Movement 2: Allegretto Movement 3: Presto Movement 4: Allegretto con brio

Arturo Toscanini, MBC Symphony
Beethoven,
Symphonies No. 7 and No. 2

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Variations2 Cataloging Process

- Data imported from MARC bib and authority records in IUCAT and OCLC
 - Bib record → Container
 - Authority records → Contributor, Work
- Additional work to complete cataloging
- Administrative/Cataloging Interface
 - Screen shots



Variations2 Version 3.0

- Currently in planning
- Target: September 2004
- Possible features
 - Enhancements for distance ed
 - Better integration with OnCourse
 - Quiz, self-test tools
 - Playlists
 - Themes and incipits
 - Encoded scores (music notation)
 - Score annotation tools
 - Ongoing data model, cataloging, performance improvements
 - Client-server communication using SOAP (web services)

Variations2 Possible Future Plans

- Extend media access to additional formats, delivery methods
- Storage, indexing improvements for larger data set
- Support for multiple sites: record sharing, cross-repository references
 - Necessary for sustainability
- Improved cataloging/administrative interface
- Better MARC record import
- Continued work on metadata -standards?
- Replace Variations[1]?
- Web interface
- Further work on instructional authoring, classroom presentation, and instructional delivery interfaces: MMTT
- Support for supplemental recording materials (e.g., liner notes, booklets)
- Integration with content-based search
- Support for video
- Repository integration: e.g. Fedora
- ...

Usability

- Usability = ease of use + usefulness
- Established baseline
 - Usability test of existing Variations system
 - Satisfaction study of Variations users
 - Contextual inquiry
- Evaluation of usability of Variations2
 - Prototype interviews
 - Usability tests of preliminary versions
 - Pilot studies
 - Data gathering through satisfaction survey and automated usage logging



Intellectual Property

- Issues
 - Complexity of music copyright
 - Multiple rights and rights holders
 - Fair use and other exceptions
 - Technologies for access control and rights management
 - Content licensing options for research and educational use
 - Affect of legal requirements and licensing terms on technical design, management, and ability to meet educational objectives

Disclaimer

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Any opinions, findings, and conclusions or recommendations expressed in this material are those of the author(s) and do not necessarily reflect the views of the National Science Foundation.

More information...

- Research:
 - http://variations2.indiana.edu/
- User Guide:
 - http://variations2.indiana.edu/use/
- E-mail:
 - jwd@indiana.edu